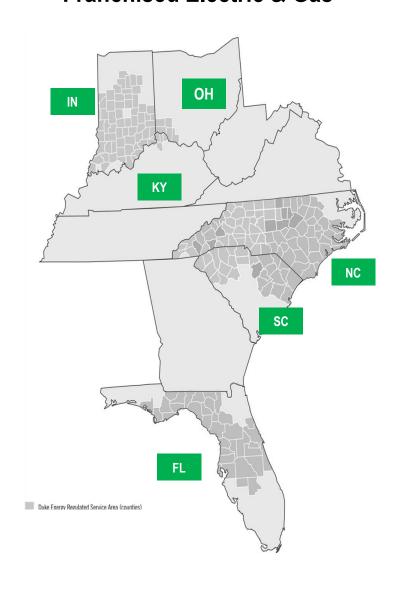


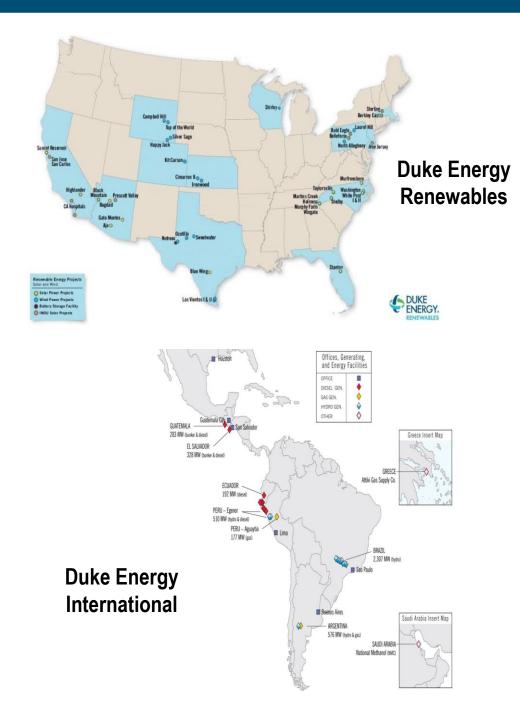
Energy Storage and Duke Energy Mike Rowand – Director, Technology Development





Franchised Electric & Gas







Energy Storage Project Summary



36 MW / 24 MWh
Advanced Lead Acid
West Texas (with commercial group)



402 kW / 282 kWh Sodium Nickel Chloride Mt. Holly, NC



75 kW / 42 kWh
Lithium Titanate
Indianapolis, IN (Carmel)



250 kW / 750 kWh Lithium Polymer Charlotte, NC



25 kW / 25 kWh Lithium Ion Charlotte, NC

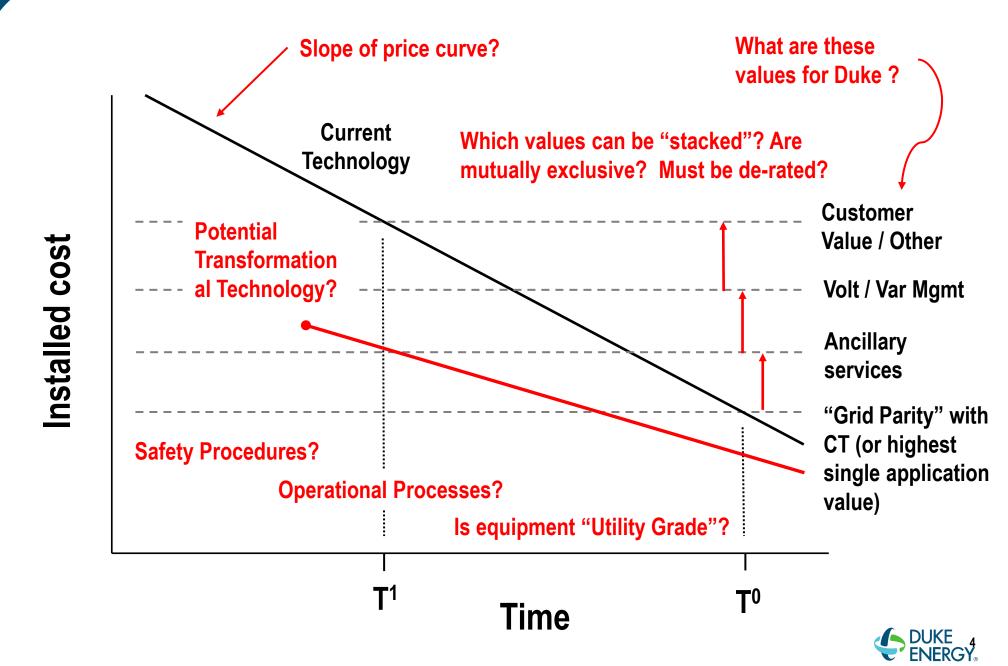


200 kW / 500 kWh Lithium Iron Phosphate Charlotte, NC

Testing different sizes at various grid locations (transmission, distribution and behind a customers meter) along with numerous chemistries.

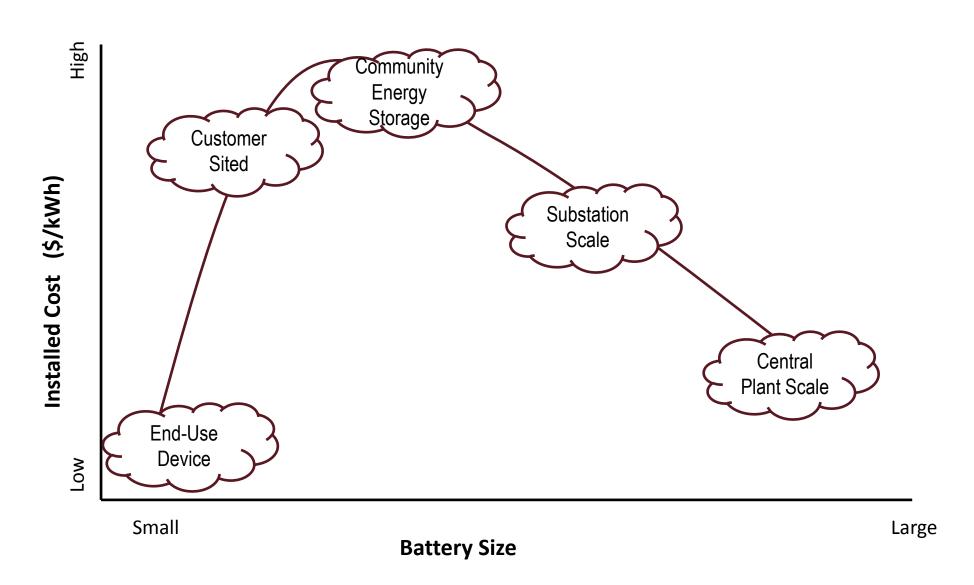


Distributed Energy Storage – Emerging Tech Focus





Finding the Highest Value Point for Energy Storage





- Battery Cell & Module costs coming down quicker than installed system cost
- "Utility Grade" Reliability is still a question mark for Distributed energy storage systems.
- Existing Rate tariffs and Interconnection standards do not anticipate ES and could have unintended consequences
- Multiple, not easily quantified, value streams that stack across grid operations make ES business cases difficult
- The inverter is a key component of the ES value proposition for distributed systems



